

MAJOR MAINTENANCE

A. Definitions of Funding Sources

- 1. Deferred Maintenance Fund**
- 2. SAB 50 Matching Grants**

B. Major Maintenance Plan By Site (2008-09-2012-13)

1. DEFERRED MAINTENANCE FUND

The intent of the program is to provide State-matching funds, on a dollar-for-dollar basis, to assist school districts with expenditures for major repair or replacement of existing school building components so that the educational process may safely continue. This includes nine categories of projects:

- Plumbing
- HVAC
- Electrical
- Classroom lighting
- Floor covering
- Asbestos removal
- Lead removal
- Painting
- Paving
- Roofing
- Underground tanks
- Wall systems

Funds are also provided for critical hardship projects if the work must be completed within one year. The Deferred Maintenance Program is subject to the provisions of California Education Code (EC), Section 17582 through 17592 and the State Allocation Board (“SAB”) Regulations, Title 2, California Administrative Code, Section 1866 through 1866.10. The Deferred Maintenance Five Year Plan provides a listing of eligible items of major repair or replacement to be considered by the district over a five-year period. The five-year plan is required by EC Section 17591. The SAB does not fund the projects from the five-year plan but rather approves the five-year plan as being eligible for the district to expend funds from its “District Deferred Maintenance Fund”.

The funding level is based upon the set aside of 3 percent of the District’s General Fund for restricted maintenance. The funding is a 50/50 program with the State of California, State Allocation Board, funding an approved 5-year Deferred Maintenance Plan submitted to the Office of Public School Construction. Each school site is eligible for projects under this plan.

2. SAB-50 FUNDS

The State of California, State Allocation Board (SAB) issues matching funds for major construction projects that includes new construction and modernization of existing schools. The amount of grants from the SAB is based upon certain eligibility criteria. The grants for new growth construction projects are normally funded at approximately 50% by the SAB. The grants for modernization are funded on a 60/40 level with the SAB funding 60% of project.